

**WANTAGH UNION FREE SCHOOL DISTRICT  
NASSAU COUNTY, NEW YORK  
\$6,000,000 TAX ANTICIPATION NOTES FOR 2019-2020 TAXES**

<b>SALE DATE:</b>	<b>5-Sep-19</b>	<b>FORM:</b>	<b>Book Entry Only - DTC</b>
<b>TIME:</b>	<b>11:00</b>	<b>RATING:</b>	<b>Moody's "Aa2"(Underlying)</b>
<b>AMOUNT:</b>	<b>\$6,000,000</b>	<b>BOND CO:</b>	<b>HAWKINS DELAFIELD &amp; WOOL</b>
<b>ISSUE DATE:</b>	<b>13-Sep-19</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS</b>
<b>DUE DATE:</b>	<b>25-Jun-20</b>		
<b># OF DAYS:</b>	<b>282</b>		
<b>BYD:</b>	<b>\$4,700,000.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>Oppenheimer &amp; Co.</b>	\$6,000,000	2.000%	\$34,077.00	1.2750%
<b>Jefferies LLC</b>	6,000,000	2.000%	32,942.00	1.2991%
<b>BNY Mellon Capital Markets, LLC</b>	6,000,000	2.000%	31,884.00	1.3216%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>Oppenheimer &amp; Co.</b>	\$6,000,000	2.000%	\$34,077.00	1.2750%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
<b>Oppenheimer &amp; Co.</b>	\$6,000,000	2.000%	\$ 94,000.00

**TOTAL INTEREST DUE AT MATURITY** \$ 94,000.00  
**LESS PREMIUM** 34,077.00

**NET INTEREST COST** \$ 59,923.00

**NET INTEREST RATE (AVERAGE)** 1.2750%