

**TOWN OF GRAND ISLAND  
\$22,042,000 BOND ANTICIPATION NOTES - 2019  
SALE RESULTS**

<b>SALE DATE:</b>	<b>26-Sep-19</b>	<b>Form:</b>	<b>DTC</b>
<b>TIME:</b>	<b>11:00 AM</b>	<b>Bank Qualified:</b>	<b>No</b>
<b>AMOUNT:</b>	<b>\$22,042,000</b>	<b>WINNING BID</b>	<b>Jefferies LLC</b>
<b>ISSUE DATE:</b>	<b>09-Oct-19</b>	<b>BIDDER ELECTION</b>	<b>N/A (Three Bid Requirement Met)</b>
<b>DUE DATE:</b>	<b>09-Oct-20</b>	<b>Bond Counsel:</b>	<b>Hodgson Russ LLP</b>
<b># OF DAYS:</b>	<b>360</b>	<b>Fin. Advisor:</b>	<b>Capital Markets Advisors, LLC</b>
<b>BYD:</b>	<b>\$22,042,000.00</b>		

<b><u>BIDDERS:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>PREMIUM</u></b>	<b><u>NIC</u></b>
Jefferies LLC	\$22,042,000	2.250%	197,721.00	1.3530%
TD Securities (USA) LLC	\$22,042,000	1.750%	80,673.72	1.3840%
JPMorgan Securities	\$22,042,000	2.000%	133,354.10	1.3950%
Oppenheimer & Co., Inc.	\$22,042,000	2.250%	179,026.00	1.4378%
BNYMellon Capital Marlets	\$22,042,000	2.000%	119,842.35	1.4563%

<b><u>WINNER:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>PREMIUM</u></b>	<b><u>NIC</u></b>
Jefferies LLC	\$22,042,000	2.250%	197,721.00	1.3530%

**NET INTEREST CALCULATION:**

<b>Total Interest Due at Maturity</b>	<b>\$495,945.00</b>
<b>Less: Premium received</b>	<b><u>197,721.00</u></b>
<b>Net Interest Cost</b>	<b><u>\$298,224.00</u></b>
<b>Net Interest Rate</b>	<b><u>1.3530%</u></b>