

**CENTER MORICHES UNION FREE SCHOOL DISTRICT  
SUFFOLK COUNTY, NEW YORK  
\$6,400,000 TAX ANTICIPATION NOTES FOR 2019-2020 TAXES**

<b>SALE DATE:</b>	<b>3-Oct-19</b>	<b>FORM:</b>	<b>Book-Entry</b>
<b>TIME:</b>	<b>10:30</b>	<b>RATING:</b>	<b>Moody's "Aa3"</b>
<b>AMOUNT:</b>	<b>\$6,400,000</b>	<b>BOND CO:</b>	<b>HAWKINS DELAFIELD &amp; WOOD</b>
<b>ISSUE DATE:</b>	<b>17-Oct-19</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS</b>
<b>DUE DATE:</b>	<b>25-Jun-20</b>		
<b># OF DAYS:</b>	<b>248</b>		
<b>BYD:</b>	<b>\$4,408,888.89</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>TD Securities</b>	\$6,400,000	2.000%	\$27,008.00	1.3874%
<b>Jefferies LLC</b>	6,400,000	2.000%	25,667.00	1.4178%
<b>Oppenheimer &amp; Co.</b>	6,400,000	2.250%	32,256.00	1.5184%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>TD Securities</b>	\$6,400,000	2.000%	\$ 27,008.00	1.3874%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
<b>TD Securities</b>	\$6,400,000	2.000%	\$ 88,177.78

**TOTAL INTEREST DUE AT MATURITY** \$ 88,177.78  
**LESS PREMIUM** 27,008.00

**NET INTEREST COST** \$ 61,169.78

**NET INTEREST RATE (AVERAGE)** 1.3874%