

**HAUPPAUGE UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$26,000,000 TAX ANTICIPATION NOTES FOR 2019 - 2020 TAXES**

SALE DATE:	06-Sep-18	FORM:	BOOK-ENTRY-ONLY
TIME:	10:30	RATING:	Moody's "Aa2" (Underlying)
AMOUNT:	\$26,000,000	BOND CO:	HAWKINS DELAFIELD & WOOD
ISSUE DATE:	08-Oct-19	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	26-Jun-20		
# OF DAYS:	258		
BYD:	\$18,633,333.33		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$26,000,000	1.750%	\$77,220.00	1.3356%
JP Morgan Securities	26,000,000	2.000%	113,100.00	1.3930%
BNY Mellon Capital Markets	26,000,000	2.000%	106,574.00	1.4280%
Oppenheimer & Co.	26,000,000	2.250%	140,526.00	1.4958%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$26,000,000	1.750%	\$77,220.00	1.3356%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities	\$26,000,000	1.750%	\$326,083.33

TOTAL INTEREST DUE AT MATURITY	\$ 326,083.33
LESS PREMIUM	<u>77,220.00</u>

NET INTEREST COST	\$ 248,863.33
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NET INTEREST RATE (AVERAGE)	<u>1.3356%</u>
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