

**HEMPSTEAD UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$20,000,000 BOND ANTICIPATION NOTES - 2019 SERIES B**

SALE DATE:	24-Oct-18	FORM:	DTC
TIME:	11:00		
AMOUNT:	\$20,000,000	BK QUAL:	NO
ISSUE DATE:	05-Nov-19	RATING:	S&P "A-" (underlying)
DUE DATE:	15-Jul-20	BOND CO:	Hawkins Delafield & Wood
# OF DAYS:	250	F.A.:	Capital Markets Advisors
BYD:	\$13,888,888.89		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$20,000,000	2.000%	\$75,880.00	1.4537%
BNY Mellon	20,000,000	2.000%	74,000.00	1.4672%
Jefferies	20,000,000	2.000%	68,204.00	1.5089%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$20,000,000	2.000%	\$75,880.00	1.4537%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Oppenheimer & Co.	\$20,000,000	2.000%	\$277,777.78

TOTAL INTEREST DUE AT MATURITY	\$277,777.78
LESS PREMIUM	<u>75,880.00</u>

NET INTEREST COST	<u>\$201,897.78</u>
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NET INTEREST RATE (AVERAGE)	<u>1.4537%</u>
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