

**HENDRICK HUDSON CENTRAL SCHOOL DISTRICT
WESTCHESTER COUNTY, NEW YORK
\$955,200 BOND ANTICIPATION NOTES - 2019**

| | | | |
|--------------------|---------------------|-----------------|-------------------------------------|
| SALE DATE: | 03-Oct-19 | FORM: | Registered to Purchaser |
| TIME: | 10:30 | RATING: | S&P "A+" (Underlying) |
| AMOUNT: | \$955,200 | BOND CO: | HAWKINS DELAFIELD & WOOD |
| ISSUE DATE: | 10-Oct-19 | F.A.: | CAPITAL MARKETS ADVISORS |
| DUE DATE: | 11-Sep-20 | | |
| # OF DAYS: | 331 | | |
| BYD: | \$878,253.33 | | |

| BIDDERS: | AMOUNT | COUPON | PREMIUM | NIC |
|----------------------------|---------------|---------------|----------------|------------|
| Bank of Greene County, N.A | \$955,200 | 1.570% | \$0.00 | 1.5700% |
| JP Morgan Chase Bank, N.A | 955,200 | 1.590% | 0.00 | 1.5900% |
| Roosevelt & Cross, Inc. | 955,200 | 2.000% | 3,773.00 | 1.5704% |
| Oppenheimer & Co. | 955,200 | 2.250% | 5,253.00 | 1.6519% |

| WINNER: | AMOUNT | COUPON | PREMIUM | NIC |
|-----------------------------|---------------|---------------|----------------|------------|
| Bank of Greene County, N.A. | \$955,200 | 1.570% | \$0.00 | 1.5700% |

| NET INTEREST CALCULATION: | AMOUNT | COUPON | INTEREST |
|----------------------------------|---------------|---------------|-----------------|
| Bank of Greene County, N.A | \$955,200 | 1.570% | \$13,788.58 |

TOTAL INTEREST DUE AT MATURITY \$ 13,788.58
LESS PREMIUM 0.00

NET INTEREST COST \$ 13,788.58

NET INTEREST RATE (AVERAGE) 1.5700%