

**HUNTINGTON UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$18,000,000 TAX ANTICIPATION NOTES FOR 2019-2020 TAXES**

SALE DATE:	10-Oct-19	FORM:	Book Entry Only - DTC
TIME:	11:00	RATING:	Moody's "Aa1"(Underlying)
AMOUNT:	\$18,000,000	BOND CO:	HAWKINS DELAFIELD & WOOD
ISSUE DATE:	22-Oct-19	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	25-Jun-20		
# OF DAYS:	243		
BYD:	\$12,150,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
JP Morgan Securities LLC	\$18,000,000	2.000%	\$90,720.00	1.2533%
TD Securities	18,000,000	1.750%	59,940.00	1.2567%
Jefferies LLC	18,000,000	2.000%	88,923.00	1.2681%
BNY Mellon	18,000,000	2.000%	88,578.00	1.2710%
BNY Mellon	2,000,000	1.750%	6,180.00	1.2922%
Oppenheimer & Co	18,000,000	2.000%	80,651.00	1.3362%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
JP Morgan Securities LLC	\$18,000,000	2.000%	\$90,720.00	1.2533%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
JP Morgan Securities LLC	\$18,000,000	2.000%	\$ 243,000.00

TOTAL INTEREST DUE AT MATURITY	\$ 243,000.00
LESS PREMIUM	<u>90,720.00</u>
NET INTEREST COST	\$ 152,280.00
NET INTEREST RATE (AVERAGE)	<u>1.2533%</u>