

COUNTY OF SUFFOLK, NEW YORK
\$100,000,000 TAX ANTICIPATION NOTES - 2019 (SERIES I)

SALE DATE: 08-Oct-19
TIME: 11:00 AM

FORM: BOOK-ENTRY-ONLY
BK QUAL: NO
RATINGS: SP1, F1

AMOUNT: \$100,000,000
DATED DATE: 18-Oct-19
DUE DATE: 25-Sep-20
OF DAYS: 337
BYD: \$93,611,111.11

BOND CO: HARRIS BEACH PLLC
F.A.: CAPITAL MARKETS
ADVISORS, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Roosevelt & Cross, Inc.	\$ 5,000,000	2.000%	\$ 33,400.00	1.2864%
TD Securities	35,000,000	2.000%	197,400.00	1.3975%
Morgan Stanley & Co, LLC	100,000,000	2.000%	553,000.00	1.4093%
J.P. Morgan Securities LLC	100,000,000	3.000%	1,467,000.00	1.4329%
BofA Merrill Lynch	100,000,000	4.000%	2,399,000.00	1.4373%
TD Securities	30,000,000	2.000%	157,500.00	1.4392%
BNY Mellon Capital Markets	22,000,000	2.000%	113,278.00	1.4500%
Wells Fargo Bank, NA	100,000,000	5.000%	3,320,000.00	1.4534%
BNY Mellon Capital Markets	10,000,000	2.000%	49,600.00	1.4701%
Oppenheimer & Co.	50,000,000	2.125%	262,625.00	1.5639%
Citigroup Global Markets Inc.	25,000,000	2.000%	91,250.00	1.6101%
Oppenheimer & Co.	50,000,000	2.125%	240,026.00	1.6122%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Roosevelt & Cross, Inc.	\$ 5,000,000	2.000%	\$ 33,400.00	1.2864%
TD Securities	35,000,000	2.000%	197,400.00	1.3975%
Morgan Stanley & Co, LLC	60,000,000	2.000%	331,800.00	1.4093%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Roosevelt & Cross, Inc.	\$ 5,000,000	2.000%	\$ 93,611.11
TD Securities	35,000,000	2.000%	655,277.78
Morgan Stanley & Co, LLC	60,000,000	2.000%	1,123,333.33

TOTAL \$ 100,000,000 \$ 1,872,222.22

TOTAL INTEREST DUE AT MATURITY 1,872,222.22
 LESS PREMIUM 562,600.00

NET INTEREST COST \$1,309,622.22

NET INTEREST RATE 1.3990%