

**CITY OF YONKERS
WESTCHESTER COUNTY, NEW YORK
\$80,000,000 REVENUE ANTICIPATION NOTES - 2019/2020**

SALE DATE:	11/26/2019	FORM:	Registered to Purchaser and Book-Entry-Only
TIME:	11:00	RATING:	Moody's "A2" (Negative) (Underlying) S&P "A" (Negative) (Underlying)
AMOUNT:	\$80,000,000	BOND CO:	Hawkins Delafield & Wood LLP
ISSUE DATE:	09-Dec-19	F.A.:	Capital Markets Advisors, LLC
DUE DATE:	29-Jun-20		
# OF DAYS:	200		
BYD:	\$44,444,444.44		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Sterling National Bank	\$ 10,000,000	1.370%	\$ -	1.3700%
J.P. Morgan Securities LLC	80,000,000	2.000%	257,600.00	1.4204%
Jefferies LLC	15,000,000	2.000%	48,005.00	1.4239%
Jefferies LLC	20,000,000	2.000%	60,805.00	1.4528%
TD Securities	20,000,000	2.000%	60,200.00	1.4582%
Oppenheimer & Co.	20,000,000	2.125%	70,100.00	1.4941%
Citigroup Global Markets Inc.	40,000,000	2.000%	112,400.00	1.4942%
BNY Mellon Capital Markets	80,000,000	2.000%	222,264.00	1.4999%
Roosevelt & Cross Inc.	10,000,000	2.000%	27,500.00	1.5050%
Citigroup Global Markets Inc.	40,000,000	2.000%	108,400.00	1.5122%
Oppenheimer & Co.	20,000,000	2.125%	65,100.00	1.5391%
Oppenheimer & Co.	40,000,000	2.125%	120,500.00	1.5828%
Wells Fargo Bank, National Association	80,000,000	5.000%	1,488,000.00	1.6520%
BofA Merrill Lynch	80,000,000	3.000%	508,000.00	1.8570%
Westchester Bank	5,000,000	1.950%	-	1.9500%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Sterling National Bank	\$10,000,000	1.370%	\$ -	1.3700%
J.P. Morgan Securities LLC	70,000,000	2.000%	225,400.00	1.4204%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Sterling National Bank	\$10,000,000	1.370%	\$ 76,111.11
J.P. Morgan Securities LLC	70,000,000	2.000%	777,777.78

TOTAL INTEREST DUE AT MATURITY	\$ 853,888.89
LESS PREMIUM	225,400.00
NET INTEREST COST	\$ 628,488.89
NET INTEREST RATE (AVERAGE)	<u>1.4141%</u>