

**Supplement  
dated November 25, 2019**

**to**

**Official Statement  
dated November 14, 2019**

**relating to**

**VALHALLA UNION FREE SCHOOL DISTRICT  
WESTCHESTER COUNTY, NEW YORK**

**\$10,160,000**

**SCHOOL DISTRICT REFUNDING SERIAL BONDS – 2019  
(the “Bonds”)**

### **Introduction**

The Official Statement for the Bonds is dated **November 14, 2019** (the “Official Statement”). The **Valhalla Union Free School District**, Westchester County, New York (the “**District**”) has prepared this Supplement dated **November 25, 2019**, to the Official Statement (the “Supplement”) to reflect updates to the “Compliance History” section.

Other than with respect to the information provided herein, this Supplement is not otherwise updating the Official Statement, which speaks as of its date. Capitalized terms used herein and not otherwise defined have the meanings given to such terms in the Official Statement.

**The “Compliance History” subsection on page 12 is hereby superseded and replaced with the following:**

On October 9, 2014, the District made a late filing of its audited financial statements for the fiscal year ending June 30, 2010. A material event notice was filed.

On December 27, 2017, the District filed its annual financial information and operating data for the fiscal year ended June 30, 2017, within 180 days of the end of the fiscal year. However, on January 9, 2018, an amendment to the document was filed to update certain information, after the 180 day deadline.