

**TOWN OF EAST FISHKILL
DUTCHESS COUNTY, NEW YORK
\$3,395,770 BOND ANTICIPATION NOTES, 2019 (RENEWALS) SERIES B**

SALE DATE:	04-Dec-19	FORM:	Registered to DTC
		COMPETITIVE BID REQUIREMENT MET:	Yes
TIME:	11:00	BIDDER ELECTION:	N/A
AMOUNT:	\$3,395,770		
ISSUE DATE:	16-Dec-19		
DUE DATE:	23-Jul-20	RATING:	Moody's "A1" Underlying
# OF DAYS:	217	BOND CO:	Orrick, Herrington & Sutcliffe LLP
BYD:	\$2,046,894.69	M.A.:	CAPITAL MARKETS ADVISORS, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
JEFFERIES	\$3,395,770	1.500%	\$ 3,568.00	1.3257%
BNY MELLON	3,395,770	2.000%	13,787.51	1.3264%
PIPER JAFFRAY	3,395,770	2.000%	13,243.50	1.3530%
TD SECURITIES	3,395,770	1.750%	6,723.62	1.4215%
PCSB BANK	3,395,770	1.450%	-	1.4500%
OPPENHEIMER & CO.	3,395,770	2.000%	10,710.00	1.4768%
BANK OF GREENE COUNTY	3,395,770	1.790%	-	1.7900%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
JEFFERIES	\$ 3,395,770	1.500%	\$ 3,568.00	1.3257%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
JEFFERIES	\$ 3,395,770	1.500%	\$ 30,703.42

TOTAL INTEREST DUE AT MATURITY	\$ 30,703.42
LESS PREMIUM	<u>3,568.00</u>

NET INTEREST COST \$27,135.42

NET INTEREST RATE (AVERAGE) 1.3257%