

**EAST GREENBUSH CENTRAL SCHOOL DISTRICT
RENSSELAER AND COLUMBIA COUNTIES, NEW YORK
\$12,615,000 BOND ANTICIPATION NOTES FOR VARIOUS PURPOSES - 2019C**

SALE DATE:	03-Dec-19	FORM:	DTC
TIME:	11:00	COMPETITIVE BID REQUIREMENT MET:	Yes
		BIDDER ELECTION:	N/A
AMOUNT:	\$12,615,000		
ISSUE DATE:	17-Dec-19		
DUE DATE:	16-Dec-20	RATING:	MOODY'S "Aa3" Underlying
# OF DAYS:	359	BOND CO:	Hawkins Delafield & Wood LLP
BYD:	\$12,579,958.33	M.A.:	CAPITAL MARKETS ADVISORS, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities (USA) LLC	\$ 12,615,000	2.000%	\$ 98,649.30	1.2158%
BNY Mellon	\$ 12,615,000	2.000%	\$ 95,538.07	1.2406%
Jefferies LLC	\$ 12,615,000	2.000%	\$ 93,227.00	1.2589%
JPMorgan Securities LLC	\$ 12,615,000	2.000%	\$ 90,197.25	1.2830%
Piper Jaffray & Co.	\$ 12,615,000	2.000%	\$ 89,944.95	1.2850%
Oppenheimer & Co.	\$ 12,615,000	2.000%	\$ 85,660.00	1.3191%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities (USA) LLC	\$ 12,615,000	2.000%	\$ 98,649.30	1.2158%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities (USA) LLC	\$ 12,615,000	2.000%	\$ 251,599.17

TOTAL INTEREST DUE AT MATURITY	\$ 251,599.17
LESS PREMIUM	<u>98,649.30</u>

NET INTEREST COST \$152,949.87

NET INTEREST RATE (AVERAGE) 1.2158%