

**HICKSVILLE UNION FREE SCHOOL DISTRICT  
NASSAU COUNTY, NEW YORK  
\$6,500,000 BOND ANTICIPATION NOTES - 2020**

<b>SALE DATE:</b>	<b>30-Jan-20</b>	<b>FORM:</b>	<b>BOOK-ENTRY</b>
<b>TIME:</b>	<b>11:00</b>	<b>BK QUAL:</b>	<b>No</b>
		<b>RATING:</b>	<b>Moody's "Aa2"</b>
<b>AMOUNT:</b>	<b>\$6,500,000</b>	<b>BOND CO:</b>	<b>Harris Beach PLLC</b>
<b>ISSUE DATE:</b>	<b>07-Feb-20</b>	<b>F.A.:</b>	<b>Capital Markets</b>
<b>DUE DATE:</b>	<b>25-Jun-20</b>		<b>Advisors, LLC</b>
<b># OF DAYS:</b>	<b>138</b>		
<b>BYD:</b>	<b>\$2,491,666.67</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies LLC	\$6,500,000	1.750%	\$15,147.00	1.1421%
BNY Mellon	6,500,000	2.000%	20,504.90	1.1771%
TD Securities	6,500,000	1.750%	13,520.00	1.2074%

<b>WINNER(S):</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies LLC	\$6,500,000	1.750%	\$15,147.00	1.1421%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Jefferies LLC	\$6,500,000	1.750%	\$43,604.17

<b>TOTAL INTEREST DUE AT MATURITY</b>	<b>\$43,604.17</b>
<b>LESS PREMIUM</b>	<b><u>15,147.00</u></b>

<b>NET INTEREST COST</b>	<b><u>\$28,457.17</u></b>
--------------------------	---------------------------

<b>NET INTEREST RATE (AVERAGE)</b>	<b><u>1.1421%</u></b>
------------------------------------	-----------------------