

**CITY OF LONG BEACH
NASSAU COUNTY, NEW YORK
\$41,645,430 BOND ANTICIPATION NOTES - 2020 SERIES A**

SALE DATE:	30-Jan-20	FORM:	BOOK-ENTRY
TIME:	11:00	BK QUAL:	No
	41,645,430	RATING:	Moody's "Baa2" with Negative Outlook (Underlying)
AMOUNT:	\$41,645,430	BOND CO:	Harris Beach PLLC
ISSUE DATE:	06-Feb-20	F.A.:	Capital Markets Advisors, LLC
DUE DATE:	04-Sep-20		
# OF DAYS:	208		
BYD:	\$24,061,804.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 41,645,430	1.500%	\$65,803.00	1.2265%
TD Securities (USA) LLC	41,645,430	1.500%	49,141.61	1.2958%
Bank of America Merrill Lynch	41,645,430	3.000%	403,544.21	1.3229%
BNY Mellon	20,000,000	2.000%	78,214.00	1.3231%
BNY Mellon	21,645,430	2.000%	77,016.60	1.3842%
Roosevelt & Cross, Inc.	5,000,000	2.000%	12,450.00	1.5690%
JP Morgan Securities	41,645,430	3.000%	336,911.52	1.5998%

WINNER(S):	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$41,645,430	1.500%	\$65,803.00	1.2265%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$41,645,430	1.500%	\$360,927.06

TOTAL INTEREST DUE AT MATURITY	\$360,927.06
LESS PREMIUM	<u>65,803.00</u>

NET INTEREST COST	<u>\$295,124.06</u>
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NET INTEREST RATE (AVERAGE)	<u>1.2265%</u>
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