WESTCHESTER COUNTY, NEW YORK
$200,000,000 Tax Anticipation Notes for 2020 Taxes

SALE DATE:	**09-Jan-19**	**FORM:**	**Book-Entry-Only**
TIME:	**11:00 AM**	**BK QUAL:**	**No**
AMOUNT:	**$200,000,000**	**RATING:**	**Underlying 'Aa1', 'AA+', 'AA+'**
		BOND CO:	**Harris Beach PLLC**
ISSUE DATE:	**15-Jan-20**		
DUE DATE:	**27-May-20**		
# OF DAYS:	**132**	**F.A.:**	**Capital Markets Advisors**
BYD:	**$73,333,333.33**		

BIDDERS:	**AMOUNT**	**COUPON**	**PREMIUM**	**NIC**
J.P. Morgan Securities LLC	$ 200,000,000	1.500%	$ 370,000.00	0.9955%
Citigroup Global Markets Inc.	50,000,000	2.000%	184,000.00	0.9964%
UBS Financial Services, Inc.	200,000,000	2.000%	729,000.00	1.0059%
BofA Merrill Lynch	200,000,000	2.500%	1,094,000.00	1.0082%
Citigroup Global Markets Inc.	50,000,000	2.000%	179,000.00	1.0236%
Morgan Stanley & Co., LLC	100,000,000	2.000%	357,000.00	1.0264%
Wells Fargo Bank, NA	25,000,000	3.000%	180,000.00	1.0364%
TD Securities (USA) LLC	75,000,000	1.500%	126,750.00	1.0391%
Morgan Stanley & Co., LLC	100,000,000	2.000%	347,000.00	1.0536%
Wells Fargo Bank, NA	50,000,000	3.000%	351,000.00	1.0855%
Jefferies LLC	50,000,000	2.000%	158,500.00	1.1355%
Wells Fargo Bank, NA	125,000,000	3.000%	853,750.00	1.1373%
Jefferies LLC	50,000,000	2.000%	155,000.00	1.1545%
Jefferies LLC	50,000,000	2.000%	151,000.00	1.1764%
Jefferies LLC	50,000,000	2.000%	147,500.00	1.1955%
BNY Mellon Capital Markets, LLC	100,000,000	2.000%	293,000.00	1.2009%
Total:	$ 1,475,000,000			
Oversubscribed	7.4 times			

PURCHASER:	**AMOUNT**	**COUPON**	**PREMIUM**	**NIC**
J.P. Morgan Securities LLC	$ 200,000,000	1.500%	$ 370,000.00	0.9955%

NET INTEREST CALCULATION:	**AMOUNT**	**COUPON**	**INTEREST**
J.P. Morgan Securities LLC	$ 200,000,000	1.500%	$ 1,100,000.00

TOTAL INTEREST DUE AT MATURITY	$ 1,100,000.00
LESS PREMIUM	$ 370,000.00
NET INTEREST COST	$ 730,000.00
NET INTEREST RATE (AVERAGE)	0.9955%