

**EAST MEADOW UFSD
NASSAU COUNTY, NEW YORK
\$16,355,000 SCHOOL DISTRICT BOND ANTICIPATION NOTES - 2020 SERIES A**

SALE DATE:	11-Feb-20	FORM:	BOOK-ENTRY
TIME:	10:30	BK QUAL:	No
AMOUNT:	\$16,355,000	RATING:	Moody's "Aa2" (Underlying)
ISSUE DATE:	25-Feb-20	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	25-Feb-21	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	360		
BYD:	\$16,355,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$16,355,000	1.750%	\$107,290.00	1.0940%
BNY Mellon	\$16,355,000	2.000%	\$147,770.70	1.0965%
TD Securities	\$16,355,000	1.750%	\$106,798.15	1.0970%
J.P. Morgan Securities	\$16,355,000	2.000%	\$143,924.00	1.1200%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$16,355,000	1.750%	\$107,290.00	1.0940%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$16,355,000	1.750%	\$286,212.50

TOTAL INTEREST DUE AT MATURITY	\$ 286,212.50
LESS PREMIUM	<u>107,290.00</u>
NET INTEREST COST	\$ 178,922.50
NET INTEREST RATE (AVERAGE)	<u>1.0940%</u>