

**CITY OF NEW ROCHELLE
WESTCHESTER COUNTY, NEW YORK
\$13,087,200 BOND ANTICIPATION NOTES, 2020**

SALE DATE:	11-Feb-20	FORM:	BOOK-ENTRY
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$13,087,200	RATING:	NR
ISSUE DATE:	25-Feb-20		Moody's "Aa2"(Underlying)
DUE DATE:	25-Feb-21	BOND CO:	Norton Rose Fullbright US LLP
# OF DAYS:	360	F.A.:	Capital Markets
BYD:	\$13,087,200.00		Advisors, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
JP Morgan Securities LLC	\$ 13,087,200	2.000%	\$ 119,355.26	1.0880%
TD Securities	13,087,200	1.750%	85,328.54	1.0980%
Jefferies	13,087,200	1.750%	84,415.00	1.1050%
BNY Mellon	13,087,200	2.000%	115,342.73	1.1187%
Oppenheimer	13,087,200	2.000%	112,560.00	1.1399%
JP Morgan Bank	13,087,200	1.490%	0.00	1.4900%

WINNER(S):	AMOUNT	COUPON	PREMIUM	NIC
JP Morgan Securities LLC	\$13,087,200	2.000%	\$119,355.26	1.0880%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
JP Morgan Securities LLC	\$13,087,200	2.000%	\$261,744.00

TOTAL INTEREST DUE AT MATURITY	\$261,744.00
LESS PREMIUM	<u>119,355.26</u>

NET INTEREST COST	<u>\$142,388.74</u>
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NET INTEREST RATE (AVERAGE)	<u>1.0880%</u>
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