

**CITY OF JAMESTOWN  
\$3,934,170 BOND ANTICIPATION NOTES, 2020  
SALE RESULTS**

<b>SALE DATE:</b>	<b>20-Feb-20</b>	<b>Form:</b>	<b>DTC</b>
<b>TIME:</b>	<b>11:00 AM</b>	<b>Bank Qualified:</b>	<b>Yes</b>
<b>AMOUNT:</b>	<b>\$3,934,170</b>	<b>Bond Counsel:</b>	<b>Squire Patton Boggs LLP</b>
<b>ISSUE DATE:</b>	<b>04-Mar-20</b>	<b>Fin. Advisor:</b>	<b>Capital Markets Advisors, LLC</b>
<b>DUE DATE:</b>	<b>04-Mar-21</b>		
<b># OF DAYS:</b>	<b>360</b>		
<b>BYD:</b>	<b>\$3,934,170.00</b>		

<b><u>BIDDERS:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>PREMIUM</u></b>	<b><u>NIC</u></b>
Oppenheimer & Co.	\$3,934,170	2.0000%	\$31,465	1.2002%
Jefferies LLC	\$3,934,170	1.7500%	\$19,398	1.2569%
TD Securities	\$3,934,170	1.5000%	\$9,009	1.2710%
Roosevelt & Cross	\$3,934,170	2.0000%	\$8,000	1.7967%

<b><u>WINNER:</u></b>	<b><u>AMOUNT</u></b>	<b><u>COUPON</u></b>	<b><u>PREMIUM</u></b>	<b><u>NIC</u></b>
Oppenheimer & Co.	\$3,934,170	2.000%	31,465.00	1.2002%

**NET INTEREST CALCULATION:**

<b>Total Interest Due at Maturity</b>	<b>\$78,683.40</b>
<b>Less: Premium received</b>	<b>31,465.00</b>
<b>Net Interest Cost</b>	<b><u>\$47,218.40</u></b>
<b>Net Interest Rate</b>	<b><u>1.2002%</u></b>