

**VILLAGE OF PORT CHESTER
WESTCHESTER COUNTY, NEW YORK
\$4,958,000 BOND ANTICIPATION NOTES, 2020 (RENEWALS)**

SALE DATE:	11-Feb-20	FORM:	Registered to DTC
TIME:	11:00	COMPETITIVE BID REQUIREMENT MET:	Yes
AMOUNT:	\$4,958,000	BIDDER ELECTION:	N/A
ISSUE DATE:	19-Feb-20	RATING:	"Aa3" Underlying
DUE DATE:	19-Feb-21	BOND CO:	Orrick, Herrington & Sutcliffe LLP
# OF DAYS:	360	M.A.:	CAPITAL MARKETS ADVISORS, LLC
BYD:	\$4,958,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
JEFFRIES LLC	\$4,958,000	1.500%	\$ 18,099.00	1.1350%
BNY MELLON CAPITAL MARKETS	4,958,000	2.000%	39,745.81	1.1983%
OPPENHEIMER & CO.	4,958,000	2.000%	39,175.00	1.2099%
PCSB BANK	4,958,000	1.410%	-	1.4100%
JP MORGAN CHASE BANK	4,958,000	1.490%	-	1.4900%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
JEFFRIES LLC	\$ 4,958,000	1.500%	\$ 18,099.00	1.1350%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
JEFFRIES LLC	\$ 4,958,000	1.500%	\$ 74,370.00

TOTAL INTEREST DUE AT MATURITY	\$ 74,370.00
LESS PREMIUM	<u>18,099.00</u>

NET INTEREST COST \$56,271.00

NET INTEREST RATE (AVERAGE) 1.1350%