

**TOWN OF LLOYD
ULSTER COUNTY, NEW YORK
\$1,872,086 BOND ANTICIPATION NOTES FOR WATER PURPOSES-2020**

SALE DATE:	05-Feb-20	FORM:	Registered to DTC
TIME:	11:00	COMPETITIVE BID REQUIREMENT MET:	Yes
AMOUNT:	\$1,872,086	BIDDER ELECTION:	N/A
ISSUE DATE:	13-Feb-20	RATING:	N/A
DUE DATE:	12-Feb-21	BOND CO:	Orrick, Herrington & Sutcliffe LLP
# OF DAYS:	359	M.A.:	CAPITAL MARKETS ADVISORS, LLC
BYD:	\$1,866,885.76		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
BNY MELLON SECURITIES	\$1,872,086	1.500%	\$ 4,432.54	1.2626%
BANK OF GREENE COUNTY	1,872,086	1.430%	-	1.4300%
OPPENHEIMER & CO.	1,872,086	2.000%	9,656.00	1.4828%
ROOSEVELT & CROSS	1,872,086	2.000%	3,856.00	1.7935%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
BNY MELLON SECURITIES	\$ 1,872,086	1.500%	\$ 4,432.54	1.2626%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
BNY MELLON SECURITIES	\$ 1,872,086	1.500%	\$ 28,003.29

TOTAL INTEREST DUE AT MATURITY	\$ 28,003.29
LESS PREMIUM	<u>4,432.54</u>

NET INTEREST COST \$23,570.75

NET INTEREST RATE (AVERAGE) 1.2626%