

CITY OF ROCHESTER, NEW YORK
\$35,120,000 BOND ANTICIPATION NOTES, 2020 SERIES I

SALE DATE:	20-Feb-20	FORM:	DTC
TIME:	11:00 a.m.	RATING:	MIG1
		WINNING BID	
		BIDDER ELECTION	N/A (Three Bid Requirement Met)
AMOUNT:	\$35,120,000	FINANCIAL ADVISOR:	Capital Markets Advisors, LLC
ISSUE DATE:	05-Mar-20		
DUE DATE:	04-Mar-21	BOND COUNSEL:	Woods Oviatt & Gilman LLP
# OF DAYS:	359		
BYD:	\$35,022,444.44		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$35,120,000	2.500%	467,250.00	1.1659%
TD Securities	\$35,120,000	1.250%	20,720.80	1.1908%
BNY Mellon Capital Markets	\$35,120,000	2.000%	267,765.42	1.2354%
Jefferies LLC	\$35,120,000	2.000%	246,195.00	1.2970%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$ 35,120,000	2.500%	\$ 467,250.00	1.1659%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Oppenheimer & Co.	\$ 35,120,000	2.500%	\$875,561.11

TOTAL INTEREST DUE AT MATURITY \$875,561.11
LESS PREMIUM 467,250.00

NET INTEREST COST \$408,311.11

NET INTEREST RATE (AVERAGE) 1.1659%