

**MAHOPAC CENTRAL SCHOOL DISTRICT
PUTNAM COUNTY, NEW YORK
\$2,000,000 BOND ANTICIPATION NOTES -2020**

SALE DATE:	28-May-20	FORM:	Book Entry
		COMPETITIVE BID REQUIREMENT MET	Yes
TIME:	11:00		
AMOUNT:	\$2,000,000	RATING:	MIG-1
ISSUE DATE:	09-Jun-20		Underlying "Aa2"
DUE DATE:	09-Jun-21	BOND CO:	Hawkins Delafield & Wood LLP
# OF DAYS:	360		
BYD:	\$2,000,000.00	F.A.:	CAPITAL MARKETS ADVISORS, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Piper Sandler & Co.	\$2,000,000	2.000%	\$ 30,860.00	0.4570%
BNY Mellon Capital Markets	2,000,000	2.000%	29,500.00	0.5250%
Oppenheimer & Co.	2,000,000	1.500%	14,106.00	0.7947%
JP Morgan Chase Bank	2,000,000	0.890%	-	0.8900%
PCSB Bank	2,000,000	1.350%	-	1.3500%
Bank of Greene County	2,000,000	2.230%	-	2.2300%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Piper Sandler & Co.	\$ 2,000,000	2.000%	\$ 30,860.00	0.4570%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Piper Sandler & Co.	\$ 2,000,000	2.000%	\$ 40,000.00

TOTAL INTEREST DUE AT MATURITY	\$ 40,000.00
LESS PREMIUM	<u>30,860.00</u>

NET INTEREST COST \$9,140.00

NET INTEREST RATE (AVERAGE) 0.4570%