

**TUCKAHOE UNION FREE SCHOOL DISTRICT  
WESTCHESTER COUNTY, NEW YORK  
\$2,000,000 BOND ANTICIPATION NOTES - 2020**

<b>SALE DATE:</b>	<b>27-May-20</b>	<b>FORM:</b>	<b>Book-Entry-Only</b>
<b>TIME:</b>	<b>11:00 a.m.</b>	<b>BK QUAL:</b>	<b>No</b>
<b>AMOUNT:</b>	<b>\$2,000,000</b>	<b>RATING:</b>	<b>Moody's "Aa3" Underlying</b>
<b>ISSUE DATE:</b>	<b>04-Jun-20</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood</b>
<b>DUE DATE:</b>	<b>07-Aug-20</b>	<b>ADVISOR:</b>	<b>Capital Markets Advisors</b>
<b># OF DAYS:</b>	<b>63</b>		
<b>BYD:</b>	<b>\$350,000.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Oppenheimer & Co.	\$ 2,000,000	1.375%	\$ 108	1.3441%
Piper Sandler & Co.	\$ 2,000,000	3.000%	\$ 5,320	1.4800%

<b>WINNERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Oppenheimer & Co.	\$ 2,000,000	1.375%	\$ 108.00	1.3441%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Oppenheimer & Co.	\$ 2,000,000	1.375%	\$ 4,812.50

<b>TOTAL INTEREST DUE AT MATURITY</b>	\$ 4,812.50
<b>LESS PREMIUM</b>	<u>108.00</u>

<b>NET INTEREST COST</b>	<u>\$4,704.50</u>
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<b>NET INTEREST RATE (AVERAGE)</b>	<u>1.3441%</u>
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