

**SUPPLEMENT TO  
PRELIMINARY OFFICIAL STATEMENT DATED MAY 14, 2020**

relating to

**LANCASTER CENTRAL SCHOOL DISTRICT  
ERIE COUNTY, NEW YORK**

**\$42,375,000\*  
SCHOOL DISTRICT SERIAL BONDS – 2020A**

**\$4,325,000\*  
SCHOOL DISTRICT REFUNDING SERIAL BONDS – 2020B**

**\$6,000,000  
BOND ANTICIPATION NOTES – 2020C**

**PLEASE BE ADVISED that the above-referenced Preliminary Official Statement has been revised to add the following information:**

**On page 11, under the heading, “Disclosure Undertaking for the Bonds”, the section has been revised to add the following information:**

(1) (i) certain annual financial information, in a form generally consistent with the information contained or cross-referenced in this Official Statement under the headings in APPENDIX A under the headings: “THE DISTRICT”, “FINANCIAL FACTORS”, “REAL PROPERTY TAXES”, “DISTRICT INDEBTEDNESS”, “ECONOMIC AND DEMOGRAPHIC DATA” and “LITIGATION”; and in APPENDIX B, on or prior to the 270<sup>th</sup> day following the end of each fiscal year, commencing with the fiscal year ending June 30, 2020 and (ii) the audited financial statement, if any, of the District for each fiscal year commencing with the fiscal year ending June 30, 2020 on or prior to the 270<sup>th</sup> day following the end of such fiscal year, unless such audited financial statement, if any, shall not then be available in which case the unaudited financial statement for such fiscal year shall be provided on or prior to the 270<sup>th</sup> day following the end of such fiscal year and an audited financial statement shall thereafter be provided within 30 days after it becomes available and in no event later than 360 days after the end of each fiscal year;

(2) timely notice, not in excess of ten (10) business days after the occurrence of such event, of the occurrence of any of the following events:

**The date of this Supplement is May 19, 2020**