

**CITY OF WATERTOWN, NEW YORK
\$1,972,500 BOND ANTICIPATION NOTES, 2020**

SALE DATE:	07-May-20	FORM:	DTC
TIME:	11:00 a.m.	WINNING BID BIDDER ELECTION	BNY Mellon Capital Markets N/A (Three Bid Requirement Met)
AMOUNT:	\$1,972,500	FINANCIAL ADVISOR:	Capital Markets Advisors, LLC
ISSUE DATE:	19-May-20	BOND COUNSEL:	Norton Rose Fulbright US LLP
DUE DATE:	19-May-21		
# OF DAYS:	360		
BYD:	\$1,972,500.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
BNY Mellon Capital Markets	\$1,972,500	1.750%	8,335.00	1.3274%
Oppenheimer	\$1,972,500	2.000%	7,475.00	1.6210%
Community Bank NA	\$1,972,500	1.700%	0.00	1.7000%
Greene County Commerical Bank	\$1,972,500	2.490%	0.00	2.4900%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
BNY Mellon Capital Markets	\$ 1,972,500	1.750%	\$ 8,335.00	1.3274%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
BNY Mellon Capital Markets	\$ 1,972,500	1.750%	\$34,518.75

TOTAL INTEREST DUE AT MATURITY \$34,518.75
 LESS PREMIUM 8,335.00

NET INTEREST COST \$26,183.75

NET INTEREST RATE (AVERAGE) 1.3274%