

EAST MEADOW UFSD NASSAU COUNTY, NEW YORK \$17,000,000 SCHOOL DISTRICT BOND ANTICIPATION NOTES - 2020 SERIES C
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SALE DATE:	9-Jun-20	FORM:	BOOK-ENTRY
TIME:	11:00	BK QUAL:	No
AMOUNT:	\$17,000,000	RATING:	Moody's "Aa2" (Underlying)
ISSUE DATE:	18-Jun-20		MIG-1 Notes
DUE DATE:	18-Jun-21	BOND CO:	Hawkins Delafield & Wood LLP
# OF DAYS:	360	F.A.:	Capital Markets
BYD:	\$17,000,000.00		Advisors, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities (USA) LLC	\$17,000,000	1.750%	\$213,690.00	0.4930%
Jefferies LLC	17,000,000	1.500%	127,673.00	0.7490%
JP Morgan Securities LLC	17,000,000	2.000%	199,240.00	0.8280%
Oppenheimer & Co.	17,000,000	2.000%	193,355.00	0.8626%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities (USA) LLC	\$17,000,000	1.750%	\$213,690.00	0.4930%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities (USA) LLC	\$17,000,000	1.750%	\$297,500.00

TOTAL INTEREST DUE AT MATURITY	\$ 297,500.00
LESS PREMIUM	<u>213,690.00</u>

NET INTEREST COST	\$ 83,810.00
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NET INTEREST RATE (AVERAGE)	<u>0.4930%</u>
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