

**CITY SCHOOL DISTRICT OF THE CITY OF NEW ROCHELLE
WESTCHESTER COUNTY, NEW YORK
\$52,515,000 BOND ANTICIPATION NOTES - 2020**

SALE DATE:	11-Jun-20	FORM:	BOOK-ENTRY-ONLY
TIME:	12:00 PM	RATING:	Moody's "Aa2"(Underlying) S&P "AA-" (Underlying) MIG-1 (NOTES)
AMOUNT:	\$52,515,000	BOND CO:	HAWKINS DELAFIELD & WOOD
ISSUE DATE:	23-Jun-20	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	23-Jun-21		
# OF DAYS:	360		
BYD:	\$52,515,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$ 10,000,000	1.750%	\$ 131,900.00	0.4310%
TD Securities	10,000,000	1.750%	130,900.00	0.4410%
TD Securities	10,000,000	1.750%	127,400.00	0.4760%
TD Securities	10,000,000	1.750%	126,400.00	0.4860%
BNY Mellon	52,515,000	2.000%	779,201.82	0.5162%
TD Securities	12,515,000	1.750%	153,058.45	0.5270%
Morgan Stanley	52,515,000	1.500%	498,892.50	0.5500%
JP Morgan Securities LLC	52,515,000	2.000%	727,857.90	0.6140%
Jefferies LLC	52,515,000	1.500%	453,735.00	0.6360%
Wells Fargo	25,000,000	4.000%	836,000.00	0.6560%
Bank of America	52,515,000	2.000%	651,711.15	0.7590%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$ 10,000,000	1.750%	\$ 131,900.00	0.4310%
TD Securities	10,000,000	1.750%	130,900.00	0.4410%
TD Securities	10,000,000	1.750%	127,400.00	0.4760%
TD Securities	10,000,000	1.750%	126,400.00	0.4860%
BNY Mellon	12,515,000	2.000%	185,693.82	0.5162%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities	\$10,000,000	1.750%	\$ 175,000.00
TD Securities	10,000,000	1.750%	175,000.00
TD Securities	10,000,000	1.750%	175,000.00
TD Securities	10,000,000	1.750%	175,000.00
BNY Mellon	12,515,000	2.000%	250,300.00

TOTAL INTEREST DUE AT MATURITY \$ 950,300.00
LESS PREMIUM 702,293.82

NET INTEREST COST \$ 248,006.18

NET INTEREST RATE (AVERAGE) 0.4723%