

**CITY SCHOOL DISTRICT OF THE CITY OF JAMESTOWN  
\$15,995,000 BOND ANTICIPATION NOTES - 2020  
SALE RESULTS**

**SALE DATE:** 04-Jun-20  
**TIME:** 11:15 AM

**Form:** DTC  
**Bank Qualified:** No

**AMOUNT:** \$15,995,000  
**ISSUE DATE:** 17-Jun-20  
**DUE DATE:** 17-Jun-21  
**# OF DAYS:** 360  
**BYD:** \$15,995,000.00

**Bond Counsel:** Orrick, Herrington & Sutcliffe, LLP  
**Fin. Advisor:** Capital Markets Advisors, LLC

<u>BIDDERS:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Oppenheimer & Co.	\$15,995,000	1.250%	83,538.00	0.7277%

<u>WINNER:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
Oppenheimer & Co.	\$15,995,000	1.250%	83,538.00	0.7277%

<u>NET INTEREST CALCULATION:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>INTEREST</u>
Oppenheimer & Co.	\$15,995,000	1.250%	\$199,937.50

Total Interest Due at Maturity	\$199,937.50
Less: Premium received	<u>83,538.00</u>
Net Interest Cost	<u>\$116,399.50</u>
Net Interest Rate	<u>0.7277%</u>