

**WAPPINGERS CENTRAL SCHOOL DISTRICT
DUTCHESS AND PUTNAM COUNTIES, NEW YORK
\$6,275,250 BOND ANTICIPATION NOTES, 2020 SERIES A**

SALE DATE:	30-Jun-20	FORM:	DTC
TIME:	11:00	COMPETITIVE BID REQUIREMENT MET:	Yes
		BIDDER ELECTION:	N/A
AMOUNT:	\$6,275,250		
ISSUE DATE:	14-Jul-20		
DUE DATE:	14-Jul-21	RATING:	Moody's "A1" Underlying
# OF DAYS:	360	BOND CO:	Orrick, Herrington & Sutcliffe LLP
BYD:	\$6,275,250.00	M.A.:	CAPITAL MARKETS ADVISORS, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD SECURITIES	\$6,275,250	1.250%	\$ 37,526.00	0.6520%
BNY MELLON CAPITAL MARKETS	\$6,275,250	2.000%	\$ 82,468.71	0.6858%
PCSB BANK	\$3,000,000	0.750%	\$ -	0.7500%
JEFFERIES	\$6,275,250	1.500%	\$ 44,179.00	0.7960%
JP MORGAN CHASE	\$6,275,250	0.840%	\$ -	0.8400%
OPPENHEIMER & CO.	\$6,275,250	1.250%	\$ 24,805.00	0.8547%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD SECURITIES	\$6,275,250	1.250%	\$ 37,526.00	0.6520%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD SECURITIES	\$6,275,250	1.250%	\$ 78,440.63

TOTAL INTEREST DUE AT MATURITY	\$ 78,440.63
LESS PREMIUM	<u>37,526.00</u>
NET INTEREST COST	\$40,914.63
NET INTEREST RATE (AVERAGE)	<u>0.6520%</u>