

**WAPPINGERS CENTRAL SCHOOL DISTRICT
DUTCHESS AND PUTNAM COUNTIES, NEW YORK
\$6,000,000 TAX ANTICIPATION NOTES**

SALE DATE:	30-Jun-20	FORM:	DTC
TIME:	11:00	COMPETITIVE BID REQUIREMENT MET:	Yes
		BIDDER ELECTION:	N/A
AMOUNT:	\$6,000,000		
ISSUE DATE:	14-Jul-20		
DUE DATE:	14-Oct-20	RATING:	Moody's "A1" Underlying
# OF DAYS:	90	BOND CO:	Orrick, Herrington & Sutcliffe LLP
BYD:	\$1,500,000.00	M.A.:	CAPITAL MARKETS ADVISORS, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD SECURITIES	\$6,000,000	0.750%	\$ 3,060.00	0.5460%
JEFFERIES	\$6,000,000	1.000%	\$ 3,962.00	0.7359%
BNY MELLON CAPITAL MARKETS	\$6,000,000	1.250%	\$ 6,829.80	0.7947%
JP MORGAN CHASE	\$6,000,000	0.880%	\$ -	0.8800%
OPPENHEIMER & CO.	\$6,000,000	1.250%	\$ 4,352.00	0.9599%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD SECURITIES	\$6,000,000	0.750%	\$ 3,060.00	0.5460%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD SECURITIES	\$6,000,000	0.750%	\$ 11,250.00

TOTAL INTEREST DUE AT MATURITY	\$ 11,250.00
LESS PREMIUM	<u>3,060.00</u>

NET INTEREST COST	\$8,190.00
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NET INTEREST RATE (AVERAGE)	<u>0.5460%</u>
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