

**GRAND ISLAND CENTRAL SCHOOL DISTRICT**  
**\$18,199,738 Bond Anticipation Notes - 2020**  
**SALE RESULTS**

<b>SALE DATE:</b>	<b>30-Jul-20</b>	<b>Form:</b>	<b>DTC</b>
<b>TIME:</b>	<b>11:00</b>	<b>Bank Qualified:</b>	<b>No</b>
<b>AMOUNT:</b>	<b>\$18,199,738</b>	<b>BIDDER ELECTIC:</b>	<b>N/A (Three Bid Requirement Met)</b>
<b>ISSUE DATE:</b>	<b>12-Aug-20</b>	<b>WINNING BID:</b>	<b>TD Securities</b>
<b>DUE DATE:</b>	<b>12-Aug-21</b>	<b>Bond Counsel:</b>	<b>Hodgson Russ LLP</b>
<b># OF DAYS:</b>	<b>360</b>	<b>Fin. Advisor:</b>	<b>Capital Markets Advisors, LLC</b>
<b>BYD:</b>	<b>\$18,199,738.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
TD Securities	\$18,199,738	1.500%	200,743.11	0.3970%
Jefferies LLC	\$18,199,738	1.500%	193,648.00	0.4360%
Oppenheimer & Co., Inc.	\$18,199,738	1.250%	147,108.00	0.4417%
BNY Mellon Capital Markets	\$18,199,738	1.250%	146,526.09	0.4449%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
TD Securities	\$18,199,738	1.500%	200,743.11	0.3970%

\$200,743.11

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
TD Securities	\$18,199,738	1.500%	\$272,996.07

<b>TOTAL INTEREST DUE AT MATURITY</b>	\$272,996.07
<b>LESS PREMIUM</b>	<u>200,743.11</u>

**NET INTEREST COST** \$72,252.96

**NET INTEREST RATE (AVERAGE)** 0.3970%