

**BETHLEHEM CENTRAL SCHOOL DISTRICT, ALBANY COUNTY, NY
\$3,705,200 BOND ANTICIPATION NOTES - 2020 Series B
SALE RESULTS**

SALE DATE: 07-Jul-20
TIME: 11:00 AM

Form: DTC
Bank Qualified: No

AMOUNT: \$3,705,200
ISSUE DATE: 16-Jul-20
DUE DATE: 16-Jul-21
OF DAYS: 360
BYD: \$3,705,200.00

Bond Counsel: Whiteman Osterman & Hanna LI
Fin. Advisor: Capital Markets Advisors, LLC

<u>BIDDERS:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
BNY Mellon Capital Markets	\$3,705,200	1.250%	21,654.67	0.6656%
Oppenheimer & Co., Inc.	\$3,705,200	1.500%	30,180.00	0.6855%
TD Securities	\$3,705,200	1.250%	19,118.83	0.7340%
Jefferies & Co.	\$3,705,200	1.500%	28,309.00	0.7360%
Bank of Greene County	\$3,705,200	1.390%	0.00	1.3900%

<u>WINNER:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>PREMIUM</u>	<u>NIC</u>
BNY Mellon Capital Markets	\$3,705,200	1.250%	21,654.67	0.6656%

<u>NET INTEREST CALCULATION:</u>	<u>AMOUNT</u>	<u>COUPON</u>	<u>INTEREST</u>
BNY Mellon Capital Markets	\$3,705,200	1.250%	\$46,315.00

Total Interest Due at Maturity	\$46,315.00
Less: Premium received	<u>21,654.67</u>
Net Interest Cost	<u>\$24,660.33</u>

Net Interest Rate 0.6656%