

**TOWN OF EAST FISHKILL
DUTCHESS COUNTY, NEW YORK
\$4,410,770 BOND ANTICIPATION NOTES - 2020 (RENEWALS)**

| | | | |
|--------------------|-----------------------|------------------|--|
| SALE DATE: | 09-Jul-20 | FORM: | Registered to Purchaser |
| TIME: | 11:00 | BNK QUAI: | Yes |
| AMOUNT: | \$4,410,770 | RATING: | Moody's 'A1' (Underlying Rating) |
| ISSUE DATE: | 22-Jul-20 | BOND CO: | Orrick, Herrington & Sutcliffe LL |
| DUE DATE: | 22-Jul-21 | F.A.: | Capital Markets Advisors, LLC |
| # OF DAYS: | 360 | | |
| BYD: | \$4,410,770.00 | | |

| BIDDERS: | AMOUNT | COUPON | PREMIUM | NIC |
|-------------------------------|---------------|---------------|----------------|------------|
| PCSB Bank | \$ 4,410,770 | 0.700% | \$ - | 0.7000% |
| Oppenheimer & Co. | 4,410,770 | 1.500% | 34,716.00 | 0.7129% |
| TD Securities | 4,410,770 | 1.250% | 23,200.65 | 0.7240% |
| BNY Mellon | 4,410,770 | 2.000% | 52,961.00 | 0.7993% |
| Greene County Commercial Bank | 4,410,770 | 0.990% | - | 0.9900% |

| WINNERS: | AMOUNT | COUPON | PREMIUM | NIC |
|-----------------|---------------|---------------|----------------|------------|
| PCSB Bank | \$ 4,410,770 | 0.700% | \$ - | 0.7000% |

| NET INTEREST CALCULATION: | AMOUNT | COUPON | INTEREST |
|----------------------------------|---------------|---------------|-----------------|
| PCSB Bank | \$ 4,410,770 | 0.700% | \$30,875.39 |

| | |
|---------------------------------------|--------------------|
| TOTAL INTEREST DUE AT MATURITY | \$30,875.39 |
| LESS PREMIUM | <u>0.00</u> |
| NET INTEREST COST | <u>\$30,875.39</u> |
| NET INTEREST RATE (AVERAGE) | <u>0.7000%</u> |