

**HEMPSTEAD UNION FREE SCHOOL DISTRICT  
NASSAU COUNTY, NEW YORK  
\$43,000,000 REVENUE ANTICIPATION NOTES FOR 2020-2021 STATE AID**

<b>SALE DATE:</b>	<b>09-Jul-20</b>	<b>FORM:</b>	<b>DTC</b>
<b>TIME:</b>	<b>1:30</b>		
<b>AMOUNT:</b>	<b>\$43,000,000</b>	<b>BK QUAL:</b>	<b>NO</b>
<b>ISSUE DATE:</b>	<b>17-Jul-20</b>	<b>RATING:</b>	<b>S&amp;P "A-" (underlying)</b>
<b>DUE DATE:</b>	<b>30-Jun-21</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood</b>
<b># OF DAYS:</b>	<b>343</b>	<b>F.A.:</b>	<b>Capital Markets Advisors</b>
<b>BYD:</b>	<b>\$40,969,444.44</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Oppenheimer & Co.	\$43,000,000	1.500%	\$197,312.00	1.0184%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Oppenheimer & Co.	\$43,000,000	1.500%	\$197,312.00	1.0184%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Oppenheimer & Co.	\$43,000,000	1.500%	\$614,541.67

<b>TOTAL INTEREST DUE AT MATURITY</b>	\$614,541.67
<b>LESS PREMIUM</b>	<u>197,312.00</u>
<b>NET INTEREST COST</b>	<u>\$417,229.67</u>
<b>NET INTEREST RATE (AVERAGE)</b>	<u>1.0184%</u>