

| |
|--|
| VILLAGE OF HEMPSTEAD NASSAU COUNTY, NEW YORK \$4,500,000 BOND ANTICIPATION NOTES - 2020 |
|--|

| | | | |
|--------------------|-----------------------|-----------------|-------------------------------------|
| SALE DATE: | 15-Jul-20 | FORM: | Book-Entry |
| TIME: | 11:00 | BK QUAL: | No |
| AMOUNT: | \$4,500,000 | RATING: | 'AA-' (S&P) (Underyling) |
| ISSUE DATE: | 23-Jul-20 | BOND CO: | Hawkins Delafield & Wood |
| DUE DATE: | 23-Jul-21 | F.A.: | Capital Markets Advisors |
| # OF DAYS: | 360 | | |
| BYD: | \$4,500,000.00 | | |

| BIDDERS: | AMOUNT | COUPON | PREMIUM | NIC |
|----------------------------------|--------------------|---------------|--------------------|----------------|
| BNYMellon Capital Markets | \$4,500,000 | 2.000% | \$60,734.25 | 0.6504% |

| WINNER(S): | AMOUNT | COUPON | PREMIUM | NIC |
|----------------------------------|--------------------|---------------|--------------------|----------------|
| BNYMellon Capital Markets | \$4,500,000 | 2.000% | \$60,734.25 | 0.6504% |

| NET INTEREST CALCULATION: | AMOUNT | COUPON | INTEREST |
|----------------------------------|--------------------|---------------|--------------------|
| BNYMellon Capital Markets | \$4,500,000 | 2.000% | \$90,000.00 |

| | |
|---------------------------------------|-------------------------|
| TOTAL INTEREST DUE AT MATURITY | \$90,000.00 |
| LESS PREMIUM | <u>60,734.25</u> |

| | |
|--------------------------|---------------------------|
| NET INTEREST COST | <u>\$29,265.75</u> |
|--------------------------|---------------------------|

| | |
|------------------------------------|-----------------------|
| NET INTEREST RATE (AVERAGE) | <u>0.6504%</u> |
|------------------------------------|-----------------------|