

**OCEANSIDE UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$15,000,000 TAX ANTICIPATION NOTES FOR 2020-2021 TAXES**

SALE DATE:	9-Jul-20	FORM:	Book-Entry
TIME:	11:00	RATING:	Moody's "Aa3"(Underlying)
AMOUNT:	\$15,000,000	BOND CO:	HAWKINS DELAFIELD & WOOD
ISSUE DATE:	17-Jul-20	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	24-Jun-21		
# OF DAYS:	337		
BYD:	\$14,041,666.67		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$ 15,000,000	1.750%	\$ 180,000.00	0.4681%
J.P. Morgan Securities LLC	15,000,000	1.750%	177,750.00	0.4841%
Morgan Stanley & Co, LLC	15,000,000	1.750%	177,000.00	0.4895%
Jefferies LLC	15,000,000	2.000%	209,852.00	0.5055%
BNYMellon Capital Markets LLC	15,000,000	2.000%	202,992.00	0.5544%
Oppenheimer & Co.	15,000,000	1.500%	128,355.00	0.5859%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$15,000,000	1.750%	\$ 180,000.00	0.4681%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities	\$15,000,000	1.750%	\$ 245,729.17

TOTAL INTEREST DUE AT MATURITY	\$ 245,729.17
LESS PREMIUM	<u>180,000.00</u>
NET INTEREST COST	\$ 65,729.17
NET INTEREST RATE (AVERAGE)	<u>0.4681%</u>