

**PORT WASHINGTON UNION FREE SCHOOL DISTRICT  
NASSAU COUNTY, NEW YORK  
\$59,355,000 BOND ANTICIPATION NOTES - 2020**

<b>SALE DATE:</b>	<b>23-Jul-20</b>	<b>FORM:</b>	<b>Book-Entry-Only</b>
<b>TIME:</b>	<b>11:00</b>	<b>BK QUAL:</b>	<b>No</b>
<b>AMOUNT:</b>	<b>\$59,355,000</b>	<b>RATING:</b>	<b>Moody's "Aa2" (Underlying)</b>
<b>ISSUE DATE:</b>	<b>05-Aug-20</b>	<b>BOND CO:</b>	<b>HAWKINS DELAFIELD &amp; WOOD</b>
<b>DUE DATE:</b>	<b>05-Aug-21</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS</b>
<b># OF DAYS:</b>	<b>360</b>		
<b>BYD:</b>	<b>\$59,355,000.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies LLC	\$ 59,355,000	1.500%	\$ 657,658.00	0.3920%
J.P. Morgan Securities LLC	24,500,000	1.750%	330,015.00	0.4030%
J.P. Morgan Securities LLC	14,500,000	1.750%	193,865.00	0.4130%
J.P. Morgan Securities LLC	20,355,000	1.750%	269,907.30	0.4240%
Oppenheimer & Co.	59,355,000	1.500%	632,560.00	0.4343%
BNYMellon Capital Markets	59,355,000	2.000%	925,202.00	0.4412%
TD Securities (USA) LLC	59,355,000	2.000%	901,008.90	0.4820%
Morgan Stanley & Co, LLC	59,355,000	2.000%	862,428.15	0.5470%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies LLC	\$59,355,000	1.500%	\$ 657,658.00	0.3920%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Jefferies LLC	\$59,355,000	1.500%	\$ 890,325.00

<b>TOTAL INTEREST DUE AT MATURITY</b>	\$ 890,325.00
<b>LESS PREMIUM</b>	<u>657,658.00</u>
<b>NET INTEREST COST</b>	\$ 232,667.00
<b>NET INTEREST RATE (AVERAGE)</b>	<u>0.3920%</u>