

**TUCKAHOE UNION FREE SCHOOL DISTRICT
WESTCHESTER COUNTY, NEW YORK
\$9,957,000 BOND ANTICIPATION NOTES - 2020 SERIES B**

SALE DATE:	28-Jul-20	FORM:	Book-Entry-Only
TIME:	11:00 a.m.		
AMOUNT:	\$9,957,000	BK QUAL:	No
ISSUE DATE:	06-Aug-20	RATING:	MIG 1
DUE DATE:	06-Aug-21	BOND CO:	Moody's "Aa3" Underlying Hawkins Delafield & Wood
# OF DAYS:	360	ADVISOR:	Capital Markets Advisors
BYD:	\$9,957,000.00		

BIDDERS:		AMOUNT	COUPON	PREMIUM	NIC
TD Securities (USA) LLC	\$	9,957,000	1.500%	\$ 114,505.50	0.3500%
Jefferies LLC		9,957,000	1.500%	110,525.00	0.3900%
BNY Mellon Capital Markets, LLC		9,957,000	2.000%	158,554.27	0.4076%
Oppenheimer & Co.		9,957,000	1.250%	68,365.00	0.5634%

WINNERS:		AMOUNT	COUPON	PREMIUM	NIC
TD Securities (USA) LLC	\$	9,957,000	1.500%	\$ 114,505.50	0.3500%

NET INTEREST CALCULATION:		AMOUNT	COUPON	INTEREST
TD Securities (USA) LLC	\$	9,957,000	1.500%	\$ 149,355.00

TOTAL INTEREST DUE AT MATURITY	\$ 149,355.00
LESS PREMIUM	<u>114,505.50</u>

NET INTEREST COST	<u>\$34,849.50</u>
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NET INTEREST RATE (AVERAGE)	<u>0.3500%</u>
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