

**WYANDANCH UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$15,000,000 TAX ANTICIPATION NOTES FOR 2020-2021 TAXES**

SALE DATE:	21-Jul-20	FORM:	BOOK ENTRY
TIME:	11:00	RATING:	S&P "A-"(Underlying)
AMOUNT:	\$15,000,000	BOND CO:	Orrick, Herrington & Sutcliffe LLP
ISSUE DATE:	30-Jul-20	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	25-Jun-21		
# OF DAYS:	325		
BYD:	\$13,541,666.67		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
BNY Mellon	\$15,000,000	1.250%	\$ 82,392.00	0.6416%
Jefferies	15,000,000	1.500%	95,855.00	0.7921%
Oppenheimer & Co.	15,000,000	1.750%	126,536.00	0.8156%
Piper Sandler	15,000,000	2.000%	65,100.00	1.5193%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
BNY Mellon	\$15,000,000	1.250%	\$ 82,392.00	0.6416%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
BNY Mellon	\$15,000,000	1.250%	\$ 169,270.83

TOTAL INTEREST DUE AT MATURITY	\$ 169,270.83
LESS PREMIUM	<u>82,392.00</u>
NET INTEREST COST	\$ 86,878.83
NET INTEREST RATE (AVERAGE)	<u>0.6416%</u>