

MARLBORO CENTRAL SCHOOL DISTRICT
\$10,400,000 Bond Anticipation Notes - 2020
SALE RESULTS

SALE DATE:	30-Jul-20	Form:	DTC
TIME:	11:15	Bank Qualified:	No
AMOUNT:	\$10,400,000	BIDDER ELECTIC:	N/A (Three Bid Requirement Met)
ISSUE DATE:	12-Aug-20	WINNING BID:	Jefferies LLC
DUE DATE:	30-Jun-21	Bond Counsel:	Hawkins Delafield & Wood LLP
# OF DAYS:	318	Fin. Advisor:	Capital Markets Advisors, LLC
BYD:	\$9,186,666.67		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$10,400,000	1.500%	93,501.00	0.4822%
TD Securities	\$10,400,000	1.250%	69,264.00	0.4960%
Oppenheimer & Co., Inc.	\$10,400,000	1.250%	67,580.00	0.5144%
BNY Mellon Capital Markets	\$10,400,000	2.000%	135,728.32	0.5226%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$10,400,000	1.500%	93,501.00	0.4822%

\$93,501.00

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$10,400,000	1.500%	\$137,800.00

TOTAL INTEREST DUE AT MATURITY	\$137,800.00
LESS PREMIUM	<u>93,501.00</u>

NET INTEREST COST \$44,299.00

NET INTEREST RATE (AVERAGE) 0.4822%