

**BAY SHORE UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$40,000,000 TAX ANTICIPATION NOTES FOR 2020-2021 TAXES**

SALE DATE:	26-Aug-20	FORM:	BOOK-ENTRY
TIME:	10:30	BK QUAL:	No
		RATING:	Moody's "Aa3" (Underlying)
AMOUNT:	\$40,000,000		
ISSUE DATE:	03-Sep-20	BOND CO:	Hawkins Delafield and Wood
DUE DATE:	25-Jun-21		
# OF DAYS:	292		
BYD:	\$32,444,444.44	F.A.:	Capital Markets Advisors, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
BNY Mellon	\$40,000,000	1.250%	\$288,352.00	0.3612%
J.P. Morgan Securities	40,000,000	1.750%	440,000.00	0.3938%
Oppenheimer & Co	20,000,000	1.250%	130,626.00	0.4448%
Oppenheimer & Co	20,000,000	1.250%	125,626.00	0.4756%

WINNER(S):	AMOUNT	COUPON	PREMIUM	NIC
BNY Mellon	\$40,000,000	1.250%	\$288,352.00	0.3612%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
BNY Mellon	\$40,000,000	1.250%	\$405,555.56

TOTAL INTEREST DUE AT MATURITY	\$405,555.56
LESS PREMIUM	<u>288,352.00</u>

NET INTEREST COST	<u>\$117,203.56</u>
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NET INTEREST RATE (AVERAGE)	<u>0.3612%</u>
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