

**CROTON-HARMON UNION FREE SCHOOL DISTRICT
WESTCHESTER COUNTY, NEW YORK
\$2,310,000 BOND ANTICIPATION NOTES - 2020**

SALE DATE:	11-Aug-20	FORM:	DTC
TIME:	11:00	COMPETITIVE BID REQUIREMENT MET:	YES
		BIDDER ELECTION:	N/A
AMOUNT:	\$2,310,000		
ISSUE DATE:	20-Aug-20		
DUE DATE:	20-Aug-21	RATING:	Moody's "Aa2" Underlying
# OF DAYS:	360	BOND CO:	Hawkins Delafield & Wood LLP
BYD:	\$2,310,000.00	M.A.:	CAPITAL MARKETS ADVISORS, LLC

BIDDERS:	AMOUNT	COUPON		PREMIUM	NIC
BNY MELLON CAPITAL MARKETS	\$2,310,000	1.250%	\$	17,626.92	0.4869%
OPPENHEIMER & Co.	\$2,310,000	1.250%	\$	17,512.00	0.4919%
PIPER SANDLER	\$2,310,000	1.250%	\$	16,724.40	0.5260%
PCSB BANK	\$2,310,000	0.700%	\$	-	0.7000%
JP MORGAN CHASE BANK	\$2,310,000	0.770%	\$	-	0.7700%
GREENE COUNTY BANK	\$2,310,000	0.930%	\$	-	0.9300%

WINNER:	AMOUNT	COUPON		PREMIUM	NIC
BNY MELLON CAPITAL MARKETS	\$2,310,000	1.250%	\$	17,626.92	0.4869%

NET INTEREST CALCULATION:	AMOUNT	COUPON		INTEREST
BNY MELLON CAPITAL MARKETS	\$ 2,310,000	1.250%	\$	28,875.00

TOTAL INTEREST DUE AT MATURITY		\$	28,875.00
LESS PREMIUM			<u>17,626.92</u>

NET INTEREST COST \$11,248.08

NET INTEREST RATE (AVERAGE) 0.4869%