

**HAMPTON BAYS UNION FREE SCHOOL DISTRICT**  
**\$11,000,000 TAX ANTICIPATION NOTES FOR 2020-2021 TAXES**

<b>SALE DATE:</b>	<b>18-Aug-20</b>	<b>FORM:</b>	<b>BOOK-ENTRY</b>
<b>TIME:</b>	<b>11:00</b>	<b>BK QUAL:</b>	<b>NO</b>
		<b>RATING:</b>	<b>Moody's "Aa3" (Underlying)</b>
<b>AMOUNT:</b>	<b>\$11,000,000</b>	<b>BOND CO:</b>	<b>HAWKINS DELAFIELD &amp; WOOD LLP</b>
<b>ISSUE DATE:</b>	<b>01-Sep-20</b>		
<b>DUE DATE:</b>	<b>24-Jun-21</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS, LLC</b>
<b># OF DAYS:</b>	<b>293</b>		
<b>BYD:</b>	<b>\$8,952,777.78</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
BNY Mellon Capital Markets, LLC	\$ 11,000,000	2.00%	\$ 143,381.70	0.3985%
JP Morgan Securities LLC	11,000,000	1.50%	97,350.00	0.4126%
Jefferies LLC	11,000,000	1.50%	95,922.00	0.4286%
Oppenheimer & Co.	11,000,000	1.25%	64,790.00	0.5263%

<b>WINNER(S):</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
BNY Mellon Capital Markets, LLC	\$11,000,000	2.000%	\$143,381.70	0.3985%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
BNY Mellon Capital Markets, LLC	\$11,000,000	2.000%	\$179,055.56

**TOTAL INTEREST DUE AT MATURITY** \$179,055.56  
**LESS PREMIUM** 143,381.70

**NET INTEREST COST** \$35,673.86

**NET INTEREST RATE (AVERAGE)** 0.3985%