

**LAKELAND CENTRAL SCHOOL DISTRICT OF SHRUB OAK  
WESTCHESTER AND PUTNAM COUNTIES, NEW YORK  
\$2,321,785 BOND ANTICIPATION NOTES - 2020**

<b>SALE DATE:</b>	<b>12-Aug-20</b>	<b>FORM:</b>	<b>Book-Entry</b>
<b>TIME:</b>	<b>11:00</b>	<b>RATING:</b>	<b>Moody's "Aa1" (Underlying)</b>
<b>AMOUNT:</b>	<b>\$2,321,785</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood LLP</b>
<b>ISSUE DATE:</b>	<b>20-Aug-20</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b>DUE DATE:</b>	<b>20-Aug-21</b>		
<b># OF DAYS:</b>	<b>360</b>		
<b>BYD:</b>	<b>\$2,321,785.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>BNY Mellon Capital Markets</b>	\$ 2,321,785	1.250%	\$ 17,744.47	0.4857%
<b>Oppenheimer &amp; Co.</b>	2,321,785	1.250%	16,360.00	0.5454%
<b>Roosevelt &amp; Cross, Inc.</b>	2,321,785	1.000%	8,427.00	0.6370%
<b>Greene County Commerical Bank</b>	2,321,785	0.670%	0.00	0.6700%
<b>PCSB Bank</b>	2,321,785	0.700%	0.00	0.7000%
<b>JP Morgan Chase Bank</b>	2,321,785	0.750%	0.00	0.7500%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>BNY Mellon Capital Markets</b>	\$ 2,321,785	1.250%	\$ 17,744.47	0.4857%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
<b>BNY Mellon Capital Markets</b>	\$ 2,321,785	1.250%	\$ 29,022.31

<b>TOTAL INTEREST DUE AT MATURITY</b>	\$29,022.31
<b>LESS PREMIUM</b>	<u>17,744.47</u>
<b>NET INTEREST COST</b>	<u><u>\$11,277.84</u></u>
<b>NET INTEREST RATE</b>	<u><u>0.4857%</u></u>