

**OYSTER BAY - EAST NORWICH CENTRAL SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$7,100,000 TAX ANTICIPATION NOTES FOR 2020 - 2021 TAXES**

SALE DATE:	18-Aug-20	FORM:	Book-Entry-Only
TIME:	10:30	RATING:	Moody's "Aa1"(Underlying)
AMOUNT:	\$7,100,000	BOND CO:	Hawkins Delafield & Wood
ISSUE DATE:	27-Aug-20	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	25-Jun-21		
# OF DAYS:	298		
BYD:	\$5,877,222.22		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
BNY Mellon Capital Markets	\$7,100,000	2.000%	\$92,069.25	0.4335%
TD Securities	7,100,000	1.250%	41,109.00	0.5505%
Oppenheimer & Co.	7,100,000	1.250%	39,689.00	0.5747%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
BNY Mellon Capital Markets	\$7,100,000	2.000%	\$ 92,069.25	0.4335%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
BNY Mellon Capital Markets	\$7,100,000	2.000%	\$ 117,544.44

TOTAL INTEREST DUE AT MATURITY \$ 117,544.44
LESS PREMIUM 92,069.25

NET INTEREST COST \$ 25,475.19

NET INTEREST RATE (AVERAGE) 0.4335%