

**ROSLYN UNION FREE SCHOOL DISTRICT  
NASSAU COUNTY, NEW YORK  
\$1,174,407 BOND ANTICIPATION NOTES - 2020**

<b>SALE DATE:</b>	<b>29-Aug-19</b>	<b>FORM:</b>	<b>Book-Entry</b>
<b>TIME:</b>	<b>10:30</b>	<b>RATING:</b>	<b>Moody's Aa1 (Underlying)</b>
<b>AMOUNT:</b>	<b>\$1,174,407</b>	<b>BOND CO:</b>	<b>HAWKINS DELAFIELD &amp; WOOD</b>
<b>ISSUE DATE:</b>	<b>03-Sep-20</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS</b>
<b>DUE DATE:</b>	<b>03-Sep-21</b>		
<b># OF DAYS:</b>	<b>360</b>		
<b>BYD:</b>	<b>\$1,174,407.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>BNY Mellon Capital Markets, LLC</b>	\$1,174,407	2.000%	\$16,854.50	0.5649%
<b>Greene County Commercial Bank</b>	1,174,407	0.640%	0.00	0.6400%
<b>Roosevelt &amp; Cross, Inc.</b>	1,174,407	1.000%	3,840.00	0.6730%
<b>Oppenheimer &amp; Co.</b>	1,174,407	1.250%	6,764.58	0.6740%
<b>JP Morgan Chase Bank</b>	1,174,407	0.800%	0.00	0.8000%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>BNY Mellon Capital Markets, LLC</b>	\$1,174,407	2.000%	\$ 16,854.50	0.5649%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
<b>BNY Mellon Capital Markets, LLC</b>	\$1,174,407	2.000%	\$ 23,488.14

<b>TOTAL INTEREST DUE AT MATURITY</b>	\$ 23,488.14
<b>LESS PREMIUM</b>	<u>16,854.50</u>

<b>NET INTEREST COST</b>	\$ 6,633.64
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<b>NET INTEREST RATE (AVERAGE)</b>	<u>0.5649%</u>
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