

**WANTAGH UNION FREE SCHOOL DISTRICT  
NASSAU COUNTY, NEW YORK  
\$6,500,000 TAX ANTICIPATION NOTES FOR 2020-2021 TAXES**

<b>SALE DATE:</b>	<b>5-Aug-20</b>	<b>FORM:</b>	<b>Book Entry Only - DTC</b>
<b>TIME:</b>	<b>10:30</b>	<b>RATING:</b>	<b>Moody's "Aa2"(Underlying)</b>
<b>AMOUNT:</b>	<b>\$6,500,000</b>	<b>BOND CO:</b>	<b>HAWKINS DELAFIELD &amp; WOOD LLP</b>
<b>ISSUE DATE:</b>	<b>19-Aug-20</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS</b>
<b>DUE DATE:</b>	<b>25-Jun-21</b>		
<b># OF DAYS:</b>	<b>306</b>		
<b>BYD:</b>	<b>\$5,525,000.00</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>BNY Mellon Capital Markets, LLC</b>	\$6,500,000	1.250%	\$45,876.35	0.4197%
<b>Oppenheimer &amp; CO</b>	6,500,000	1.250%	45,712.00	0.4226%
<b>Jeffries LLC</b>	6,500,000	1.500%	57,982.00	0.4506%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>BNY Mellon Capital Markets, LLC</b>	\$6,500,000	1.250%	\$45,876.35	0.4197%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
<b>BNY Mellon Capital Markets, LLC</b>	\$6,500,000	1.250%	\$ 69,062.50

<b>TOTAL INTEREST DUE AT MATURITY</b>	\$ 69,062.50
<b>LESS PREMIUM</b>	<u>45,876.35</u>
<b>NET INTEREST COST</b>	\$ 23,186.15
<b>NET INTEREST RATE (AVERAGE)</b>	<u>0.4197%</u>