

**CENTER MORICHES UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$9,000,000 TAX ANTICIPATION NOTES FOR 2020-2021 TAXES**

SALE DATE:	8-Sep-20	FORM:	Book-Entry
TIME:	10:30	RATING:	Moody's "Aa3" (Underlying)
AMOUNT:	\$9,000,000	BOND CO:	HAWKINS DELAFIELD & WOOD
ISSUE DATE:	16-Sep-20	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	25-Jun-21		
# OF DAYS:	279		
BYD:	\$6,975,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$9,000,000	1.500%	\$77,044.00	0.3954%
BNY Mellon Capital Markets	9,000,000	1.250%	58,767.30	0.4075%
TD Securities (USA) LLC	9,000,000	1.500%	75,420.00	0.4187%
Oppenheimer & Co.	9,000,000	1.250%	53,105.00	0.4886%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$9,000,000	1.500%	\$ 77,044.00	0.3954%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$9,000,000	1.500%	\$ 104,625.00

TOTAL INTEREST DUE AT MATURITY	\$ 104,625.00
LESS PREMIUM	<u>77,044.00</u>
NET INTEREST COST	\$ 27,581.00
NET INTEREST RATE (AVERAGE)	<u>0.3954%</u>