

**ELWOOD UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$14,000,000 TAX ANTICIPATION NOTES FOR 2020-2021 TAXES**

SALE DATE:	30-Sep-20	FORM:	BOOK-ENTRY
TIME:	10:30	BK QUAL:	No
		RATING:	Moody's "Aa3" (Underlying)
AMOUNT:	\$14,000,000		
ISSUE DATE:	08-Oct-20	BOND CO:	Hawkins Delafield & Wood LLP
DUE DATE:	25-Jun-21		
# OF DAYS:	257		
BYD:	\$9,994,444.44	F.A.:	Capital Markets Advisors, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
BNY Mellon Capital Markets, LLC	\$14,000,000	1.250%	\$81,818.80	0.4314%
TD Securities (USA) LLC	14,000,000	2.000%	155,120.00	0.4479%
JP Morgan Securities LLC	14,000,000	2.000%	154,840.00	0.4507%
Jefferies LLC	14,000,000	1.500%	101,925.00	0.4802%
Oppenheimer & Co.	14,000,000	1.500%	101,250.00	0.4869%

WINNER(S):	AMOUNT	COUPON	PREMIUM	NIC
BNY Mellon Capital Markets, LLC	\$14,000,000	1.250%	\$81,818.80	0.4314%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
BNY Mellon Capital Markets, LLC	\$14,000,000	1.250%	\$124,930.56

TOTAL INTEREST DUE AT MATURITY \$124,930.56
LESS PREMIUM 81,818.80

NET INTEREST COST \$43,111.76

NET INTEREST RATE (AVERAGE) 0.4314%