

**KINGS PARK CENTRAL SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$19,000,000 TAX ANTICIPATION NOTES - 2020 - 2021 TAXES**

SALE DATE:	22-Sep-20	FORM:	DTC
TIME:	11:00	RATING:	Moody's "Aa2"(Underlying)
AMOUNT:	\$19,000,000	BOND CO:	Hawkins, Delafield & Wood
ISSUE DATE:	01-Oct-20	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	25-Jun-21		
# OF DAYS:	264		
BYD:	\$13,933,333.33		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies	\$19,000,000	2.000%	\$236,555.00	0.3022%
JPMorgan Securities	19,000,000	1.500%	166,250.00	0.3068%
TD Securities	10,000,000	1.500%	87,400.00	0.3082%
TD Securities	9,000,000	1.500%	78,570.00	0.3095%
BNYMellon Capital Markets	19,000,000	1.250%	120,330.00	0.3864%
Oppenheimer & Co.	19,000,000	1.250%	115,708.00	0.4196%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies	\$19,000,000	2.000%	\$236,555.00	0.3022%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies	\$19,000,000	2.000%	\$278,666.67

TOTAL INTEREST DUE AT MATURITY \$278,666.67
 LESS PREMIUM 236,555.00

NET INTEREST COST \$42,111.67

NET INTEREST RATE (AVERAGE) 0.3022%